Flash Report _Non-Life Insurers

Gross Direct Premium Underwritten For & Upto July 2026 (Provisional figures) (Rs. In Crs.)

Insurers	For the Month		Growth %	Cumulative Upto Month		Growth %	Market Share %	
	Current Year	Previous Year		Current Year	Previous Year		Current Year	Previous Year
General Insurers								
Acko General Insurance Ltd	286.91	195.88	46.47%	1036.41	722.85	43.38%	0.87%	0.66%
Bajaj General Insurance Limited	2374.76	2101.8	12.99%	8143.55	7272.4	11.98%	6.83%	6.67%
Cholamandalam MS General Insurance Co Ltd	618.71	616.95	0.29%	2478.61	2429.09	2.04%	2.08%	2.23%
Generali Central Insurance Company Limited	367.15	510.58	-28.09%	1542.15	1740.94	-11.42%	1.29%	1.60%
Go Digit General Insurance Ltd	797.73	880.57	-9.41%	3244.49	3387.9	-4.23%	2.72%	3.11%
HDFC Ergo General Insurance Co Ltd	1431.34	1216.21	17.69%	5556.62	4636.86	19.84%	4.66%	4.25%
ICICI Lombard General Insurance Co Ltd	2405.72	2482.96	-3.11%	10723.59	10217.8	4.95%	8.99%	9.38%
IFFCO-Tokio General Insurance Co Ltd	950.18	842.41	12.79%	3180.03	2865.54	10.97%	2.67%	2.63%
IndusInd General Insurance Company Limited	707.54	944.44	-25.08%	3662.63	4311.53	-15.05%	3.07%	3.96%
Kiwi General Insurance Ltd	4.85	-	-	6.76	-	-	0.01%	
Kshema General insurance	31.02	7.74	300.78%	56.22	288.79	-80.53%	0.05%	0.26%
Liberty General Insurance Co. Ltd	270.98	247.6	9.44%	1033.45	868	19.06%	0.87%	0.80%
Magma General Insurance Limited	295.73	296.59	-0.29%	1163.51	1192.76	-2.45%	0.98%	1.09%
National Insurance Co Ltd	1544.65	1356.87	13.84%	5642.17	5326.12	5.93%	4.73%	4.89%
Navi General Insurance Co. Ltd	21.6	7.25	197.93%	78	41.17	89.46%	0.07%	0.04%
Raheja QBE General Insurance Co Ltd	19.21	14.19	35.38%	76.67	58.14	31.87%	0.06%	0.05%
Royal Sundaram General Insurance Co Ltd	503.33	388.52	29.55%	1788.57	1548.76	15.48%	1.50%	1.42%
SBI General Insurance Co Ltd	1686.39	1349.23	24.99%	5192.66	4512.3	15.08%	4.35%	4.14%
Shriram General Insurance Co Ltd	425.81	363.51	17.14%	1605.63	1323.89	21.28%	1.35%	1.21%
Tata AIG General Insurance Co Ltd	1872.21	1556.23	20.30%	8430.85	6442.68	30.86%	7.07%	5.91%
The New India Assurance Co Ltd	4322.66	4136.19	4.51%	17023.4	16435.68	3.58%	14.27%	15.08%
The Oriental Insurance Co Ltd	1681.66	2039.79	-17.56%	7928.4	7882.96	0.58%	6.65%	7.23%
United India Insurance Co Ltd	2846.62	2221.66	28.13%	8572.41	7887.35	8.69%	7.19%	7.24%
Universal Sompo General Insurance Co Ltd	515.68	440.67	17.02%	2266.29	1752.12	29.35%	1.90%	1.61%
Zuno General Insurance Co Ltd	114.92	81.43	41.13%	516.64	329.92	56.60%	0.43%	0.30%
Zurich Kotak Mahindra General Insurance Co Ltd	237.96	146.57	62.35%	862.88	720.68	19.73%	0.72%	0.66%
General Insurers Sub Total	**26335.32**	**24445.84**	**7.73%**	**101812.59**	**94196.23**	**8.09%**	**85.34%**	**86.43%**
Stand Alone Health Insurers								
Niva bupa health insurance company limited	852.19	637.32	33.71%	3002.15	2269.22	32.30%	2.52%	2.08%
Aditya Birla Health Insurance Co Ltd	589.88	462.38	27.57%	2595.24	1789.03	45.06%	2.18%	1.64%
Care Health Insurance Ltd	1173.95	836.16	40.40%	4101.11	2885.6	42.12%	3.44%	2.65%
Galaxy Health Insurance Company Ltd	25.93	12.55	106.61%	87.15	24.83	250.99%	0.07%	0.02%
ManipalCigna Health Insurance Co Ltd	216.97	152.21	42.55%	921.28	684.21	34.65%	0.77%	0.63%
Narayana Health Insurance Ltd	3.34	2.89	15.57%	29.51	4.61	540.13%	0.02%	0.00%
Star Health & Allied Insurance Co Ltd	1803.63	1518.62	18.77%	6090.72	5115.69	19.06%	5.11%	4.69%
Stand Alone Health Insurers sub Total	**4665.89**	**3622.13**	**28.82%**	**16827.16**	**12773.19**	**31.74%**	**14.10%**	**11.72%**
Specialised Insurers								
Agriculture Insurance Co Of India Ltd	265.02	1505.91	-82.40%	190.78	1573.85	-87.88%	0.16%	1.44%
ECGC Ltd	131.36	121.74	7.90%	475.82	443.4	7.31%	0.40%	0.41%
Specialised Insurers Sub Total	**396.38**	**1627.65**	**-75.65%**	**666.60**	**2017.25**	**-66.96%**	**0.56%**	**1.85%**
Grand Total	**31397.59**	**29695.62**	**5.73%**	**119306.35**	**108986.67**	**9.47%**	**100.00%**	**100.00%**
Grand Total excl. specialised cos	31001.21	28067.97	10.45%	118639.75	106969.42	10.91%	99.44%	98.15%

“IRDAI has recently revised the formats for reporting and they have excluded premium from long term policies from reporting of premiums with effect from October 1, 2024. It is assumed that all companies have deducted the long term premiums accordingly for the current year only following IRDAI formats. Therefore the growth rates reported for the current year cannot be compared with the previous year's figures.”