

Flash Report _Non-Life Insurers								
Gross Direct Premium Underwritten For & Upto November 2025 (Provisional figures)								
Insurers	For the Month		Growth %	Cumulative Upto Month		Growth %	Market Share %	
	Current Year	Previous Year		Current Year	Previous Year		Current Year	Previous Year
<b>General Insurers</b>								
Acko General Insurance Ltd	233.49	175.91	32.73%	1640.88	1383.29	18.62%	0.74%	0.67%
Bajaj General Insurance Limited	3999.4	1364.7	193.06%	17463.8	15781.54	10.66%	7.88%	7.69%
Cholamandalam MS General Insurance Co Ltd	640.52	633.23	1.15%	5063.16	5460.61	-7.28%	2.29%	2.66%
Generali Central Insurance Company Limited	442.45	270.8	63.39%	3452.85	3480.18	-0.79%	1.56%	1.70%
Go Digit General Insurance Ltd	780.79	650.61	20.01%	6666.63	5855.05	13.86%	3.01%	2.85%
HDFC Ergo General Insurance Co Ltd	1081.05	936	15.50%	9696.8	11266.45	-13.93%	4.38%	5.49%
ICICI Lombard General Insurance Co Ltd	2187	2036.77	7.38%	19094.38	18660.61	2.32%	8.62%	9.10%
IFFCO-Tokio General Insurance Co Ltd	636.63	687.86	-7.45%	5832.32	5586.31	4.40%	2.63%	2.72%
Kshema General insurance	3.55	9.92	-64.21%	524.55	709.96	-26.12%	0.24%	0.35%
Liberty General Insurance Co. Ltd	231.44	171.13	35.24%	1861.24	1547.92	20.24%	0.84%	0.75%
Magma General Insurance Limited	275.14	234.73	17.22%	2248.65	2029.82	10.78%	1.01%	0.99%
National Insurance Co Ltd	1069.57	1421.71	-24.77%	12196.98	11773.83	3.59%	5.50%	5.74%
Navi General Insurance Co. Ltd	10.09	5.2	94.04%	71.22	37.01	92.43%	0.03%	0.02%
Raheja QBE General Insurance Co Ltd	29.07	16.85	72.52%	147.98	287.28	-48.49%	0.07%	0.14%
Reliance General Insurance Co Ltd	935.36	1033.34	-9.48%	8909.5	9270.13	-3.89%	4.02%	4.52%
Royal Sundaram General Insurance Co Ltd	317.95	290.8	9.34%	2852.72	2530.68	12.73%	1.29%	1.23%
SBI General Insurance Co Ltd	1132.61	836.69	35.37%	9509.38	8385.54	13.40%	4.29%	4.09%
Shriram General Insurance Co Ltd	402.55	344.3	16.92%	2881.89	2302.41	25.17%	1.30%	1.12%
Tata AIG General Insurance Co Ltd	1624.45	1290.47	25.88%	13300	11739.83	13.29%	6.00%	5.72%
The New India Assurance Co Ltd	2780.93	2510.18	10.79%	28434.28	25104.86	13.26%	12.83%	12.24%
The Oriental Insurance Co Ltd	1453.75	1474.1	-1.38%	14236.41	13012.05	9.41%	6.43%	6.34%
United India Insurance Co Ltd	1357.07	1285.45	5.57%	13882.43	12878.15	7.80%	6.27%	6.28%
Universal Sampo General Insurance Co Ltd	538.6	421.25	27.86%	3931.42	3621.74	8.55%	1.77%	1.77%
Zuno General Insurance Co Ltd	108.04	76.67	40.92%	726.12	640.63	13.34%	0.33%	0.31%
Zurich Kotak Mahindra General Insurance Co Ltd	147.19	143.55	2.54%	1362.59	1239.34	9.94%	0.61%	0.60%
<b>General Insurers Sub Total</b>	<b>22418.69</b>	<b>18322.22</b>	<b>22.36%</b>	<b>185988.18</b>	<b>174585.22</b>	<b>6.53%</b>	<b>83.94%</b>	<b>85.11%</b>
<b>Stand Alone Health Insurers</b>								
Niva bupa health insurance company limited	738.03	501.79	47.08%	4900.77	4156.23	17.91%	2.21%	2.03%
Aditya Birla Health Insurance Co Ltd	500.9	298.31	67.91%	3757.67	2817.23	33.38%	1.70%	1.37%
Galaxy Health Insurance Company Ltd	11.41	0.61		61.92	0.73		0.03%	0.00%
ManipalCigna Health Insurance Co Ltd	180.29	117.15	53.90%	1357.77	1081.09	25.59%	0.61%	0.53%
Narayana Health Insurance Ltd	12.23	0.16		22.59	0.38		0.01%	
Care Health Insurance Ltd	807	586.67	37.56%	5999.94	5371.53	11.70%	2.71%	2.62%
Star Health & Allied Insurance Co Ltd	1459.91	1220.58	19.61%	10926.2	10218.53	6.93%	4.93%	4.98%
<b>Stand Alone Health Insurers sub Total</b>	<b>3,709.77</b>	<b>2,725.27</b>	<b>36.12%</b>	<b>27,026.86</b>	<b>23,645.72</b>	<b>14.30%</b>	<b>12.20%</b>	<b>11.53%</b>
<b>Specialised Insurers</b>								
Agriculture Insurance Co Of India Ltd	654.85	502.48	30.32%	7670.86	6079.27	26.18%	3.46%	2.96%
ECGC Ltd	114.08	111.9	1.95%	891.41	829.66	7.44%	0.40%	0.40%
<b>Specialised Insurers Sub Total</b>	<b>768.93</b>	<b>614.38</b>	<b>25.16%</b>	<b>8562.27</b>	<b>6908.93</b>	<b>23.93%</b>	<b>3.86%</b>	<b>3.37%</b>
<b>Grand Total</b>	<b>26,897.39</b>	<b>21,661.87</b>	<b>24.17%</b>	<b>221,577.31</b>	<b>205,139.87</b>	<b>8.01%</b>	<b>100.00%</b>	<b>100.00%</b>
Grand Total excl. specialised cos	26,128.46	21,047.49	24.14%	213,015.04	198,230.94	7.46%	96.14%	96.63%

“IRDAI has recently revised the formats for reporting and they have excluded premium from long term policies from reporting of premiums with effect from October 1, 2024. It is assumed that all companies have deducted the long term premiums accordingly for the current year only following IRDAI formats. Therefore the growth rates reported for the current year cannot be compared with the previous year's figures.”