

| Flash Report _Non-Life Insurers   |                  |                  |                |                       |                   |               |                |                |
|---|------------------|------------------|----------------|-----------------------|-------------------|---------------|----------------|----------------|
| Gross Direct Premium Underwritten For & Upto September 2025 (Provisional figures) |                  |                  |                |                       |                   |               |                |                |
| Insurers  | For the Month    |                  | Growth %       | Cumulative Upto Month |                   | Growth %      | Market Share % |                |
|   | Current Year     | Previous Year    |                | Current Year          | Previous Year     |               | Current Year   | Previous Year  |
| <b>General Insurers</b>   |                  |                  |                |                       |                   |               |                |                |
| Acko General Insurance Ltd  | 273.42           | 177.09           | 54.40%         | 1195.67               | 1041.17           | 14.84%        | 0.72%          | 0.68%          |
| Bajaj Allianz General Insurance Co Ltd  | 2218.8           | 1689.17          | 31.35%         | 11554.3               | 10557.16          | 9.45%         | 7.00%          | 6.86%          |
| Cholamandalam MS General Insurance Co Ltd   | 618.2            | 757.45           | -18.38%        | 3647.42               | 4092.02           | -10.87%       | 2.21%          | 2.66%          |
| Generali Central Insurance Company Limited  | 286.93           | 301.85           | -4.94%         | 2492.99               | 2714.94           | -8.18%        | 1.51%          | 1.76%          |
| Go Digit General Insurance Ltd  | 760.81           | 694.37           | 9.57%          | 4886.55               | 4376.61           | 11.65%        | 2.96%          | 2.84%          |
| HDFC Ergo General Insurance Co Ltd  | 1667.24          | 1732.75          | -3.78%         | 7383.52               | 8881.29           | -16.86%       | 4.47%          | 5.77%          |
| ICICI Lombard General Insurance Co Ltd  | 1931.24          | 1818.44          | 6.20%          | 14331.21              | 14408.8           | -0.54%        | 8.68%          | 9.36%          |
| IFFCO-Tokio General Insurance Co Ltd  | 730.74           | 688.02           | 6.21%          | 4373.87               | 4030.48           | 8.52%         | 2.65%          | 2.62%          |
| Kshema General Insurance  | 4.4              | 49.97            | -91.19%        | 297.52                | 427.18            | -30.35%       | 0.18%          | 0.28%          |
| Liberty General Insurance Co. Ltd   | 224.61           | 184.59           | 21.68%         | 1328.32               | 1134.54           | 17.08%        | 0.80%          | 0.74%          |
| Magma General Insurance Limited   | 237.84           | 206.75           | 15.04%         | 1662.67               | 1506.78           | 10.35%        | 1.01%          | 0.98%          |
| National Insurance Co Ltd   | 1259.45          | 1576.72          | -20.12%        | 8289.85               | 7864.01           | 5.42%         | 5.02%          | 5.11%          |
| Navi General Insurance Co. Ltd  | 6.65             | 4.82             | 37.97%         | 53.96                 | 26.65             | 102.48%       | 0.03%          | 0.02%          |
| Raheja QBE General Insurance Co Ltd   | 20.77            | 40.02            | -48.10%        | 92.35                 | 244.56            | -62.24%       | 0.06%          | 0.16%          |
| Reliance General Insurance Co Ltd   | 1719.79          | 1962.31          | -12.36%        | 6949.71               | 7279.87           | -4.54%        | 4.21%          | 4.73%          |
| Royal Sundaram General Insurance Co Ltd   | 311.04           | 289.61           | 7.40%          | 2196.15               | 1921.86           | 14.27%        | 1.33%          | 1.25%          |
| SBI General Insurance Co Ltd  | 1221.26          | 1389.95          | -12.14%        | 7202.32               | 6586.31           | 9.35%         | 4.36%          | 4.28%          |
| Shriram General Insurance Co Ltd  | 361.99           | 308.13           | 17.48%         | 2045.46               | 1593.74           | 28.34%        | 1.24%          | 1.04%          |
| Tata AIG General Insurance Co Ltd   | 1830.45          | 1755.33          | 4.28%          | 9709.74               | 8946.43           | 8.53%         | 5.88%          | 5.81%          |
| The New India Assurance Co Ltd  | 3252.03          | 3141.34          | 3.52%          | 21884.5               | 19390.97          | 12.86%        | 13.25%         | 12.60%         |
| The Oriental Insurance Co Ltd   | 2181.82          | 2088.78          | 4.45%          | 11283.3               | 10052.25          | 12.25%        | 6.83%          | 6.53%          |
| United India Insurance Co Ltd   | 1626.98          | 1318.87          | 23.36%         | 10934.41              | 10067.7           | 8.61%         | 6.62%          | 6.54%          |
| Universal Sompo General Insurance Co Ltd  | 459.13           | 571.78           | -19.70%        | 2837.33               | 2697.46           | 5.19%         | 1.72%          | 1.75%          |
| Zuno General Insurance Co Ltd   | 83.47            | 73.02            | 14.31%         | 506.49                | 465.74            | 8.75%         | 0.31%          | 0.30%          |
| Zurich Kotak Mahindra General Insurance Co Ltd                                    | 141.9            | 164.06           | -13.51%        | 1020.19               | 935.25            | 9.08%         | 0.62%          | 0.61%          |
| <b>General Insurers Sub Total</b>   | <b>23430.96</b>  | <b>22985.19</b>  | <b>1.94%</b>   | <b>138159.8</b>       | <b>131243.77</b>  | <b>5.27%</b>  | <b>83.65%</b>  | <b>85.28%</b>  |
| <b>Stand Alone Health Insurers</b>  |                  |                  |                |                       |                   |               |                |                |
| Niva bupa health insurance company limited  | 592.81           | 601.52           | -1.45%         | 3474.97               | 3241.51           | 7.20%         | 2.10%          | 2.11%          |
| Aditya Birla Health Insurance Co Ltd  | 513.44           | 460.8            | 11.42%         | 2719.84               | 2170.8            | 25.29%        | 1.65%          | 1.41%          |
| Care Health Insurance Ltd   | 723.2            | 710.46           | 1.79%          | 4354.05               | 4159.84           | 4.67%         | 2.64%          | 2.70%          |
| Galaxy Health Insurance Company Ltd   | 8.09             | -                | -              | 40.55                 | -                 | -             | 0.02%          | -              |
| ManipalCigna Health Insurance Co Ltd  | 135.59           | 145.77           | -6.98%         | 965.68                | 831.99            | 16.07%        | 0.58%          | 0.54%          |
| Narayana Health Insurance Ltd   | 0.89             | 0.02             |                | 8.71                  | 0.11              |               | 0.01%          | 0.00%          |
| Star Health & Allied Insurance Co Ltd   | 1518.69          | 1469.37          | 3.36%          | 8060.15               | 7813.16           | 3.16%         | 4.88%          | 5.08%          |
| <b>Stand Alone Health Insurers sub Total</b>                                      | <b>3,492.71</b>  | <b>3,387.94</b>  | <b>3.09%</b>   | <b>19,623.95</b>      | <b>18,217.41</b>  | <b>7.72%</b>  | <b>11.88%</b>  | <b>11.84%</b>  |
| <b>Specialised Insurers</b>   |                  |                  |                |                       |                   |               |                |                |
| Agriculture Insurance Co Of India Ltd   | 4119.16          | 1042.19          | 295.24%        | 6704                  | 3816.7            | 75.65%        | 4.06%          | 2.48%          |
| ECGC Ltd  | 134.76           | 134.47           | 0.22%          | 674.17                | 616.52            | 9.35%         | 0.41%          | 0.40%          |
| <b>Specialised Insurers Sub Total</b>   | <b>4253.92</b>   | <b>1176.66</b>   | <b>261.52%</b> | <b>7378.17</b>        | <b>4433.22</b>    | <b>66.43%</b> | <b>4.47%</b>   | <b>2.88%</b>   |
| <b>Grand Total</b>  | <b>31,177.59</b> | <b>27,549.79</b> | <b>13.17%</b>  | <b>165,161.92</b>     | <b>153,894.40</b> | <b>7.32%</b>  | <b>100.00%</b> | <b>100.00%</b> |
| Grand Total excl. specialised cos   | 26,923.67        | 26,373.13        | 2.09%          | 157,783.75            | 149,461.18        | 5.57%         | 95.53%         | 97.12%         |

“IRDAI has recently revised the formats for reporting and they have excluded premium from long term policies from reporting of premiums with effect from October 1, 2024. It is assumed that all companies have deducted the long term premiums accordingly for the current year only following IRDAI formats. Therefore the growth rates reported for the current year cannot be compared with the previous year's figures.”