

Flash Report _Non-Life Insurers								
Gross Direct Premium Underwritten For & Upto July 2025 (Provisional figures)								
Insurers	For the Month		Growth %	Cumulative Upto Month		Growth %	Market Share %	
	Current Year	Previous Year		Current Year	Previous Year		Current Year	Previous Year
General Insurers								
Acko General Insurance Ltd	195.88	177.15	10.57%	722.85	681.98	5.99%	0.66%	0.67%
Bajaj Allianz General Insurance Co Ltd	2101.8	2415.53	-12.99%	7272.4	7131.75	1.97%	6.67%	7.01%
Cholamandalam MS General Insurance Co Ltd	616.95	693.7	-11.06%	2429.09	2614.26	-7.08%	2.23%	2.57%
Future Generali India Insurance Co Ltd	510.58	585.16	-12.75%	1740.94	2043.43	-14.80%	1.60%	2.01%
Go Digit General Insurance Ltd	880.57	694.98	26.70%	3387.9	3032.47	11.72%	3.11%	2.98%
HDFC Ergo General Insurance Co Ltd	1216.21	1651.59	-26.36%	4636.86	5403.32	-14.18%	4.25%	5.31%
ICICI Lombard General Insurance Co Ltd	2482.96	2765.42	-10.21%	10217.8	10453.05	-2.25%	9.37%	10.27%
IFFCO-Tokio General Insurance Co Ltd	842.41	753.51	11.80%	2865.54	2601.89	10.13%	2.63%	2.56%
Kshema General insurance	7.74	10.25	-24.49%	288.79	306.45	-5.76%	0.26%	0.30%
Liberty General Insurance Co. Ltd	247.6	203.1	21.91%	868	755.77	14.85%	0.80%	0.74%
Magma General Insurance Limited	296.59	268.24	10.57%	1192.76	1101.4	8.29%	1.09%	1.08%
National Insurance Co Ltd	1372.13	1656.97	-17.19%	5370.42	5135.82	4.57%	4.93%	5.05%
Navi General Insurance Co. Ltd	7.25	4.54	59.69%	41.17	17.08	141.04%	0.04%	0.02%
Raheja QBE General Insurance Co Ltd	14.19	46	-69.15%	58.14	161.1	-63.91%	0.05%	0.16%
Reliance General Insurance Co Ltd	944.44	992.64	-4.86%	4311.53	4306.76	0.11%	3.95%	4.23%
Royal Sundaram General Insurance Co Ltd	388.52	319.17	21.73%	1548.76	1323.85	16.99%	1.42%	1.30%
SBI General Insurance Co Ltd	1349.23	1246.63	8.23%	4512.3	3849.31	17.22%	4.14%	3.78%
Shriram General Insurance Co Ltd	363.51	272.3	33.50%	1323.89	1005.38	31.68%	1.21%	0.99%
Tata AIG General Insurance Co Ltd	1556.23	1470	5.87%	6442.68	5809.67	10.90%	5.91%	5.71%
The New India Assurance Co Ltd	4136.19	3557.56	16.26%	16435.68	14228.03	15.52%	15.07%	13.98%
The Oriental Insurance Co Ltd	2058.83	2082.71	-1.15%	7882.96	6880.29	14.57%	7.23%	6.76%
United India Insurance Co Ltd	2221.66	2068.94	7.38%	7887.35	7355.64	7.23%	7.23%	7.23%
Universal Sompo General Insurance Co Ltd	440.67	376.81	16.95%	1752.12	1500.6	16.76%	1.61%	1.47%
Zuno General Insurance Co Ltd	81.43	73.38	10.97%	329.92	299.46	10.17%	0.30%	0.29%
Zurich Kotak Mahindra General Insurance Co Ltd	146.57	171.76	-14.67%	720.68	608.32	18.47%	0.66%	0.60%
General Insurers Sub-Total	24480.14	24558.04	-0.32%	94240.53	88607.08	6.36%	86.43%	87.05%
Stand Alone Health Insurers								
Niva bupa health insurance company limited	637.32	579.24	10.03%	2269.22	2043.42	11.05%	2.08%	2.01%
Aditya Birla Health Insurance Co Ltd	462.38	364.96	26.69%	1789.03	1405.55	27.28%	1.64%	1.38%
Care Health Insurance Ltd	836.16	731.39	14.32%	2885.6	2660.95	8.44%	2.65%	2.61%
Galaxy Health Insurance Company Ltd	12.55			24.83			0.02%	
ManipalCigna Health Insurance Co Ltd	152.21	137.23	10.92%	684.21	547.28	25.02%	0.63%	0.54%
Narayana Health Insurance Ltd	2.89	0.05	5680.00%	4.61	0.06	7583.33%		
Star Health & Allied Insurance Co Ltd	1518.49	1468.09	3.43%	5115.81	4944.01	3.47%	4.69%	4.86%
Stand Alone Health Insurers sub Total	3,622.00	3,280.96	10.39%	12,773.31	11,601.27	10.10%	11.72%	11.40%
Specialised Insurers								
Agriculture Insurance Co Of India Ltd	1505.91	971.36	55.03%	1573.85	1153.71	36.42%	1.44%	1.13%
ECGC Ltd	121.74	119.6	1.79%	443.4	428.24	3.54%	0.41%	0.42%
Specialised Insurers Sub Total	1627.65	1090.96	49.19%	2017.25	1581.95	27.52%	1.85%	1.55%
Grand Total	29,729.79	28,929.96	2.76%	109,031.09	101,790.30	7.11%	100.00%	100.00%
Grand Total excl. specialised cos	28,102.14	27,839.00	0.95%	107,013.84	100,208.35	6.79%	98.15%	98.45%

“IRDAI has recently revised the formats for reporting and they have excluded premium from long term policies from reporting of premiums with effect from October 1, 2024. It is assumed that all companies have deducted the long term premiums accordingly for the current year only following IRDAI formats. Therefore the growth rates reported for the current year cannot be compared with the previous year's figures.”