

Flash Report _Non-Life Insurers

Gross Direct Premium Underwritten For & Upto June 2025 (Provisional figures)

Insurers	For the Month		Growth %	Cumulative Upto Month		Growth %	Market Share %	
	Current Year	Previous Year		Current Year	Previous Year		Current Year	Previous Year
General Insurers								
Acko General Insurance Ltd	156.2	160.45	-2.65%	526.97	504.83	4.39%	0.66%	0.69%
Bajaj Allianz General Insurance Co Ltd	1445.2	1234.4	17.08%	5170.5	4716.2	9.63%	6.52%	6.47%
Cholamandalam MS General Insurance Co Ltd	544.83	593.07	-8.13%	1812.15	1920.56	-5.64%	2.28%	2.64%
Future Generali India Insurance Co Ltd	282.45	353.49	-20.10%	1230.36	1458.26	-15.63%	1.55%	2.00%
Go Digit General Insurance Ltd	740.55	663.84	11.56%	2507.34	2337.49	7.27%	3.16%	3.21%
HDFC Ergo General Insurance Co Ltd	870.83	1054.32	-17.40%	3420.65	3751.73	-8.82%	4.31%	5.15%
ICICI Lombard General Insurance Co Ltd	1987.41	2217.11	-10.36%	7734.84	7687.63	0.61%	9.75%	10.55%
IFFCO-Tokio General Insurance Co Ltd	583.01	556.38	4.79%	2023.13	1848.37	9.45%	2.55%	2.54%
Zurich Kotak Mahindra General Insurance Co Ltd	143.49	142.56	0.65%	574.12	436.57	31.51%	0.72%	0.60%
Kshema General Insurance	-64.58	14.69	-539.62%	281.05	296.2	-5.11%	0.35%	0.41%
Liberty General Insurance Co. Ltd	191.76	175.58	9.22%	620.41	552.67	12.26%	0.78%	0.76%
Magma General Insurance Limited	268.2	238.06	12.66%	896.16	833.16	7.56%	1.13%	1.14%
National Insurance Co Ltd	1387.39	1101.59	25.94%	4003.53	3478.86	15.08%	5.05%	4.77%
Navi General Insurance Co. Ltd	5.89	4.3	36.98%	33.92	12.54	170.49%	0.04%	0.02%
Raheja QBE General Insurance Co Ltd	13.78	39.43	-65.05%	43.94	115.1	-61.82%	0.06%	0.16%
Reliance General Insurance Co Ltd	1025.49	1103.3	-7.05%	3367.09	3314.12	1.60%	4.25%	4.55%
Royal Sundaram General Insurance Co Ltd	327.62	299.85	9.26%	1160.48	1004.68	15.51%	1.46%	1.38%
SBI General Insurance Co Ltd	984.36	909.15	8.27%	3163.07	2602.68	21.53%	3.99%	3.57%
Shriram General Insurance Co Ltd	346.75	265.56	30.57%	960.38	733.08	31.01%	1.21%	1.01%
Tata AIG General Insurance Co Ltd	1396.1	1334.01	4.65%	4886.46	4339.67	12.60%	6.16%	5.96%
The New India Assurance Co Ltd	3328.23	3007.12	10.68%	12299.49	10670.47	15.27%	15.51%	14.65%
The Oriental Insurance Co Ltd	1721.37	1516.43	13.51%	5824.13	4797.58	21.40%	7.34%	6.58%
United India Insurance Co Ltd	1745.35	1567.18	11.37%	5665.69	5286.7	7.17%	7.14%	7.26%
Universal Sompo General Insurance Co Ltd	402.32	340.88	18.02%	1311.45	1123.79	16.70%	1.65%	1.54%
Zuno General Insurance Co Ltd	82.08	66.54	23.35%	248.49	226.08	9.91%	0.31%	0.31%
General Insurers Sub Total	19916.08	18959.29	5.05%	69765.8	64049.02	8.93%	87.97%	87.91%
Stand Alone Health Insurers								
Niva bupa health insurance company limited	594.29	514.43	15.52%	1631.9	1464.18	11.45%	2.06%	2.01%
Aditya Birla Health Insurance Co Ltd	542.03	428.58	26.47%	1326.65	1040.59	27.49%	1.67%	1.43%
Care Health Insurance Ltd	683.7	651.26	4.98%	2049.44	1929.56	6.21%	2.58%	2.65%
Galaxy Health Insurance Company Ltd	4.57	0	-	12.28	0	0	0.02%	
ManipalCigna Health Insurance Co Ltd	177.59	129.34	37.30%	532	410.05	29.74%	0.67%	0.56%
Narayana Health Insurance Ltd	0.63	0.01		1.72	0.01			
Star Health & Allied Insurance Co Ltd	1338.1	1302.05	2.77%	3597.32	3475.92	3.49%	4.54%	4.77%
Stand Alone Health Insurers sub Total	3,340.91	3,025.67	10.42%	9,151.31	8,320.31	9.99%	11.54%	11.42%
Specialised Insurers								
Agriculture Insurance Co Of India Ltd	40.06	170.07	-76.44%	67.94	181.71	-62.61%	0.09%	0.25%
ECGC Ltd	125.4	117.9	6.36%	321.66	308.64	4.22%	0.41%	0.42%
Specialised Insurers Sub Total	165.46	287.97	-42.54%	389.6	490.35	-20.55%	0.49%	0.67%
Grand Total	23,422.45	22,272.93	5.16%	79,306.71	72,859.68	8.85%	100.00%	100.00%
Grand Total excl. specialised cos	23,256.99	21,984.96	5.79%	78,917.11	72,369.33	9.05%	99.51%	99.33%

“IRDAI has recently revised the formats for reporting and they have excluded premium from long term policies from reporting of premiums with effect from October 1, 2024. It is assumed that all companies have deducted the long term premiums accordingly for the current year only following IRDAI formats. Therefore the growth rates reported for the current year cannot be compared with the previous year's figures.”