

**Flash Report \_Non-Life Insurers**  
**Gross Direct Premium Underwritten For & Upto December 2024 (Provisional figures)**

Insurers	For the Month		Growth %	Cumulative Upto Month		Growth %	Market Share %	
	Current Year	Previous Year		Current Year	Previous Year		Current Year	Previous Year
<b>General Insurers</b>								
Acko General Insurance Ltd	172.67	167.48	3.10%	1555.96	1363.76	14.09%	0.68%	0.64%
Bajaj Allianz General Insurance Co Ltd	1330.9	1425.1	-6.61%	17112.4	15540.13	10.12%	7.43%	7.28%
Cholamandalam MS General Insurance Co Ltd	634.55	617.44	2.77%	6095.17	5525.4	10.31%	2.65%	2.59%
Future Generali India Insurance Co Ltd	240	362	-33.70%	3730	3352	11.28%	1.62%	1.57%
Go Digit General Insurance Ltd	636.14	602.78	5.53%	6491.19	5970.53	8.72%	2.82%	2.80%
HDFC Ergo General Insurance Co Ltd	945.46	1671.32	-43.43%	12211.91	13404.03	-8.89%	5.31%	6.28%
ICICI Lombard General Insurance Co Ltd	1962.2	1979.81	-0.89%	20622.81	18702.71	10.27%	8.96%	8.76%
IFFCO-Tokio General Insurance Co Ltd	724.44	887.34	-18.36%	6310.75	7625.39	-17.24%	2.74%	3.57%
Kotak Mahindra General Insurance Co Ltd	161.26	145.14	11.11%	1400.59	1075.14	30.27%	0.61%	0.50%
Kshema General insurance	5.35	149.26	-96.42%	715.31	514.66	38.99%	0.31%	0.24%
Liberty General Insurance Co. Ltd	153.26	143.19	7.03%	1701.18	1646.23	3.34%	0.74%	0.77%
Magma General Insurance Limited	215.73	250.43	-13.86%	2245.55	2023.47	10.98%	0.98%	0.95%
National Insurance Co Ltd	1110.75	956.23	16.16%	12884.58	11754.96	9.61%	5.60%	5.51%
Navi General Insurance Co. Ltd	4.81	5.91	-18.61%	41.83	48.14	-13.11%	0.02%	0.02%
Raheja QBE General Insurance Co Ltd	14.17	27.84	-49.10%	311.48	161.74	92.58%	0.14%	0.08%
Reliance General Insurance Co Ltd	1004.81	959.7	4.70%	10274.95	9206.09	11.61%	4.46%	4.31%
Royal Sundaram General Insurance Co Ltd	287.99	334.04	-13.79%	2818.66	2626.6	7.31%	1.22%	1.23%
SBI General Insurance Co Ltd	1018.83	1001.13	1.77%	9404.37	8513.99	10.46%	4.09%	3.99%
Shriram General Insurance Co Ltd	352.55	283.01	24.57%	2654.98	2159.8	22.93%	1.15%	1.01%
Tata AIG General Insurance Co Ltd	1506.95	1209.49	24.59%	13246.78	11206.33	18.21%	5.75%	5.25%
The New India Assurance Co Ltd	4335.66	4070.17	6.52%	29438.29	28451.61	3.47%	12.79%	13.33%
The Oriental Insurance Co Ltd	1923.73	1711.13	12.42%	14935.77	13536.44	10.34%	6.49%	6.34%
United India Insurance Co Ltd	1443.65	1577.02	-8.46%	14321.8	14052.03	1.92%	6.22%	6.58%
Universal Sompo General Insurance Co Ltd	395.97	387.07	2.30%	4017.69	3724.67	7.87%	1.75%	1.74%
Zuno General Insurance Co Ltd	95.96	85.89	11.72%	736.59	580.47	26.90%	0.32%	0.27%
<b>General Insurers Sub Total</b>	<b>20677.79</b>	<b>21009.92</b>	<b>-1.58%</b>	<b>195280.59</b>	<b>182766.32</b>	<b>6.85%</b>	<b>84.84%</b>	<b>85.61%</b>
<b>Stand Alone Health Insurers</b>								
Niva bupa health insurance company limited	527.35	561.18	-6.03%	4683.58	3848.14	21.71%	2.03%	1.80%
Aditya Birla Health Insurance Co Ltd	401.33	311.68	28.76%	3218.56	2399.41	34.14%	1.40%	1.12%
Care Health Insurance Ltd	625.14	582.17	7.38%	5996.67	4827.15	24.23%	2.61%	2.26%
Galaxy Health Insurance Company Ltd	1.65	-		2.38	-			
ManipalCigna Health Insurance Co Ltd	128.59	124.54	3.25%	1209.68	1140.88	6.03%	0.53%	0.53%
Narayana Health Insurance Ltd	0.3	-		0.77	-			
Star Health & Allied Insurance Co Ltd	1384.43	1337.88	3.48%	11607.88	10286.13	12.85%	5.04%	4.82
<b>Stand Alone Health Insurers sub Total</b>	<b>3068.79</b>	<b>2917.45</b>	<b>5.19%</b>	<b>26719.52</b>	<b>22501.71</b>	<b>18.74%</b>	<b>11.61%</b>	<b>10.54%</b>
<b>Specialised Insurers</b>								
Agriculture Insurance Co Of India Ltd	1145.4	1062.43	7.81%	7224.24	7336.04	-1.52%	3.14%	3.44
ECGC Ltd	126.67	112.05	13.05%	956.33	881.48	8.49%	0.42%	0.41
<b>Specialised Insurers Sub Total</b>	<b>1272.07</b>	<b>1174.48</b>	<b>8.31%</b>	<b>8180.57</b>	<b>8217.52</b>	<b>-0.45%</b>	<b>3.55%</b>	<b>3.85%</b>
<b>Grand Total</b>	<b>25018.65</b>	<b>25101.85</b>	<b>-0.33%</b>	<b>230180.68</b>	<b>213485.55</b>	<b>7.82%</b>	<b>100.00%</b>	<b>100.00%</b>
Grand Total excl. specialised cos	23746.58	23927.37	-0.76%	222000.11	205268.03	8.15%	96.45%	96.15%

“IRDAI has recently revised the formats for reporting and they have excluded premium from long term policies from reporting of premiums with effect from October 1, 2024. It is assumed that all companies have deducted the long term premiums accordingly for the current year only following IRDAI formats. Therefore the growth rates reported for the current year cannot be compared with the previous year's figures.”